

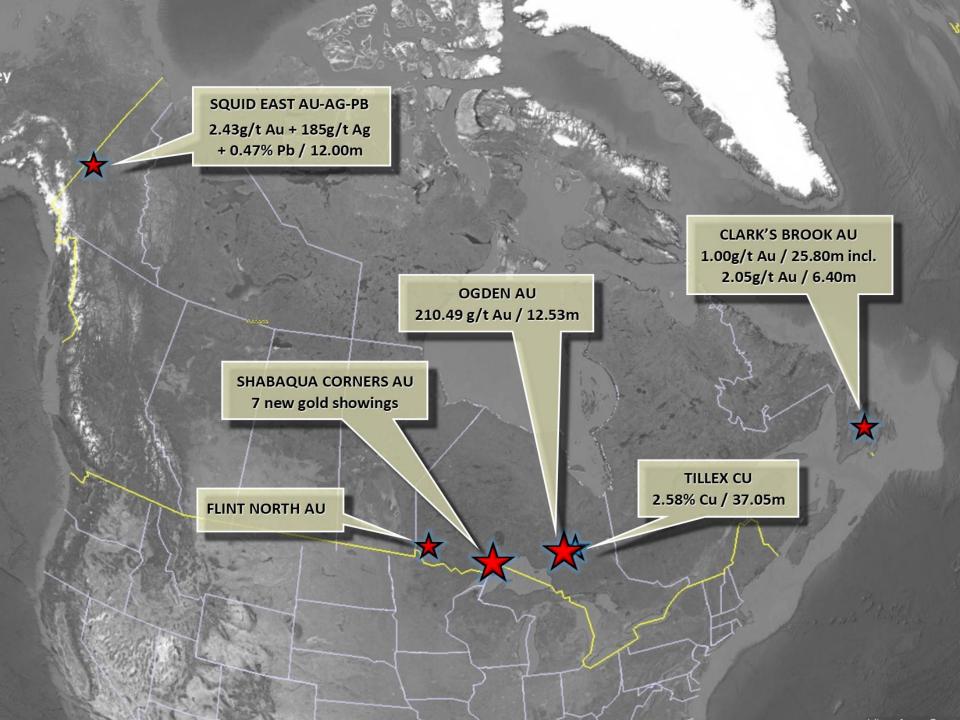
Ogden and Shabaqua Corners Gold Projects

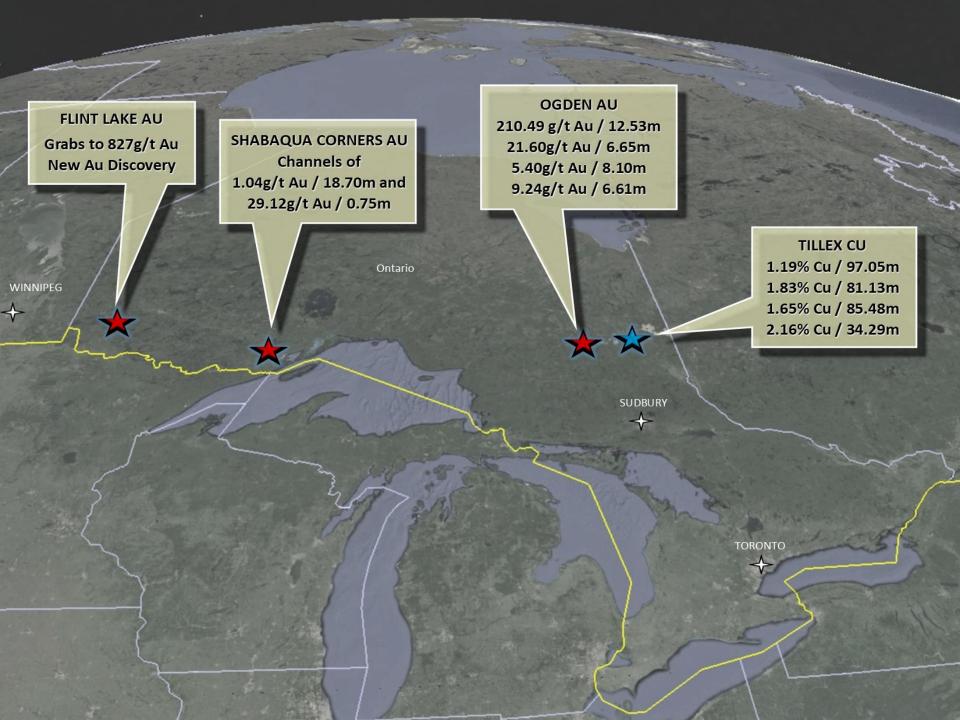


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and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company's most recent Annual Report in Form 40-F/Annual Report under "Management's Discussion and Analysis of Financial Results" and Annual Information Form under "Risk Factors" on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See "Mineral Reserve and Resource Estimate - Note to U.S. Shareholders" in the Annual Report in Form 40-F.

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Shabaqua Corners Gold Project

Shabaqua Corners Gold Project

Recently acquired 2023

Located approximately 52 kms west of Thunder Bay

Along the same trend as Deltas' New Eureka Discovery

Initial round of prospecting yielded up to 45 g/t Gold in grab samples from Main Zone

Claims adjoining Delta's Eureka Property on MEK's Eastern Boundary

Successful prospecting and trenching programs resulting in multiple new gold discoveries.

Proximal to existing infrastructure



Shabaqua Corners Gold Project cont'd

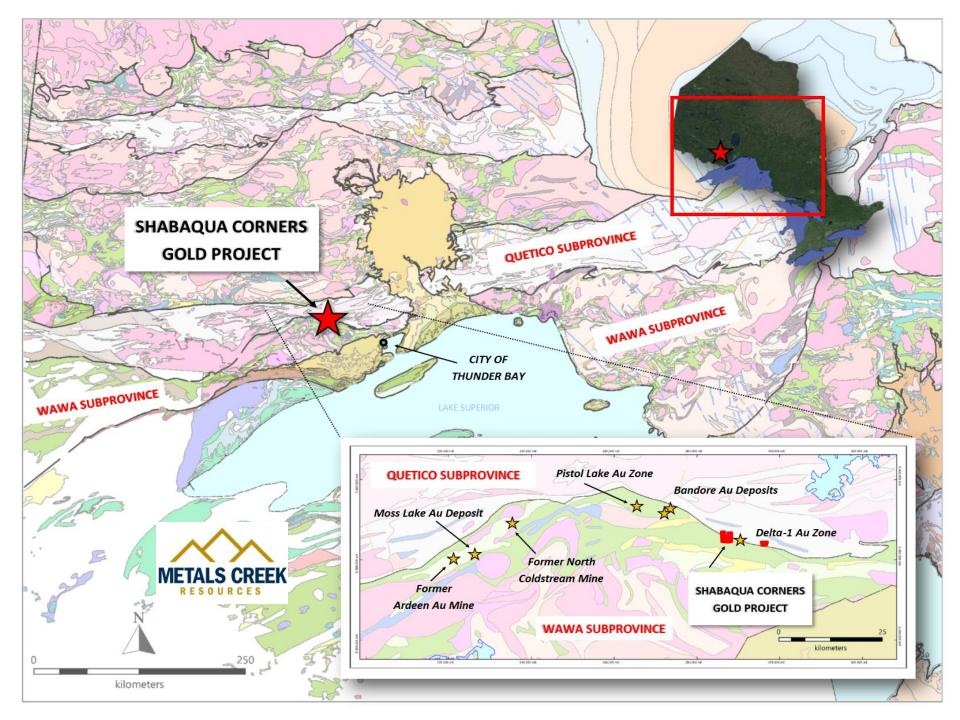
Prospecting program resulted in the Discovery of several new gold showings including Echo Zone located northwest of Main Zone and returned assays up to 10.3 g/t Au and East Zone located at MEK's eastern boundary returning assays up to 4.12 g/t Au.

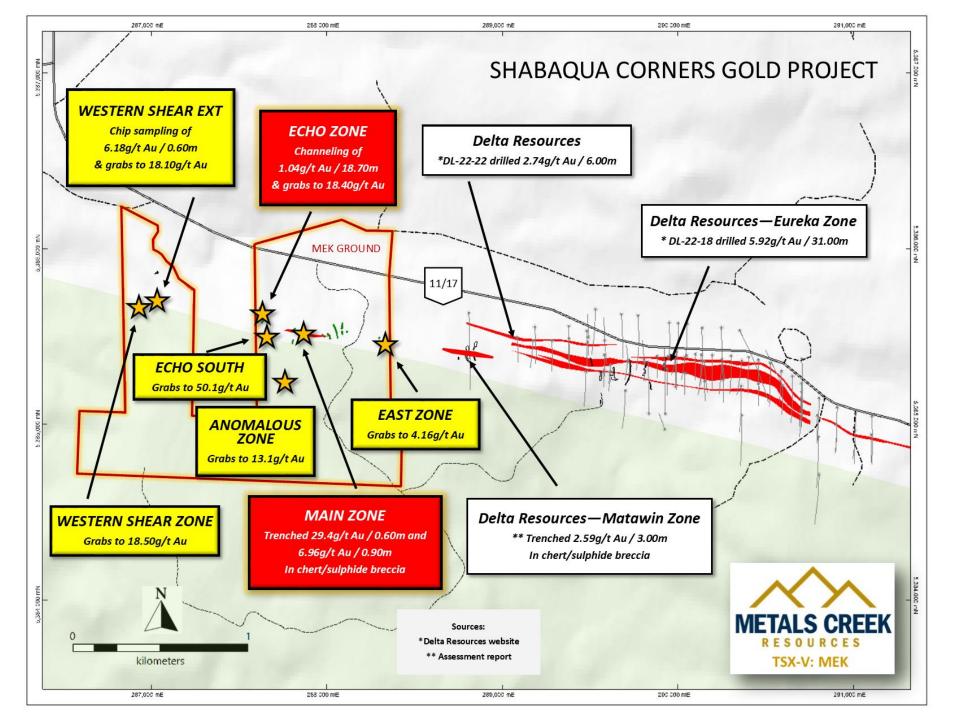
Initiated soil sampling survey to aid in identifying additional prospective targets resulting in 4 highly prospective soil anomalies

Trenching program resulted in the discovery of multiple gold showings starting with the Western Shear Zone (WSZ) and Western Shear Extension (WSE) 950 meters WNW of Main Zone returning grabs up to 18.5 g/t Gold

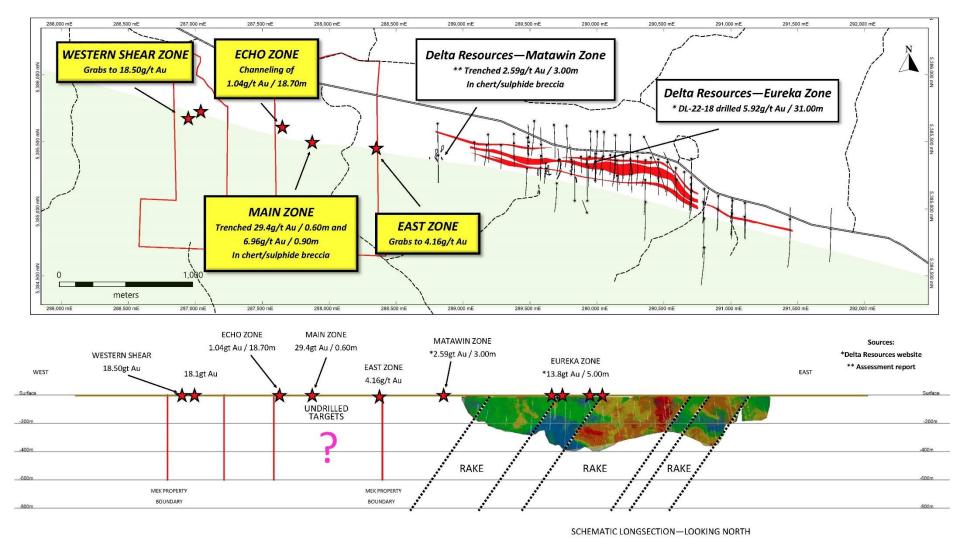
Additional new Gold Showing 205 meters west of Main Zone with grabs samples up to 50.1 g/t Gold

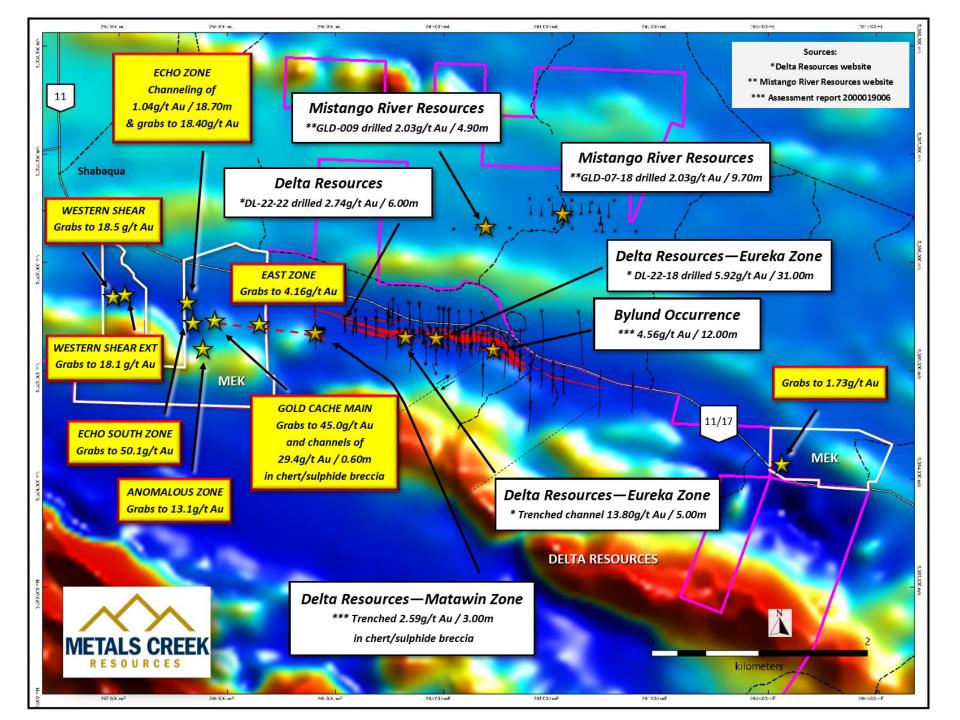
With the discovery of multiple new gold zones over a short period of time, demonstrates how vastly under explored the property is and the Shebandowan Greenstone Belt in general.

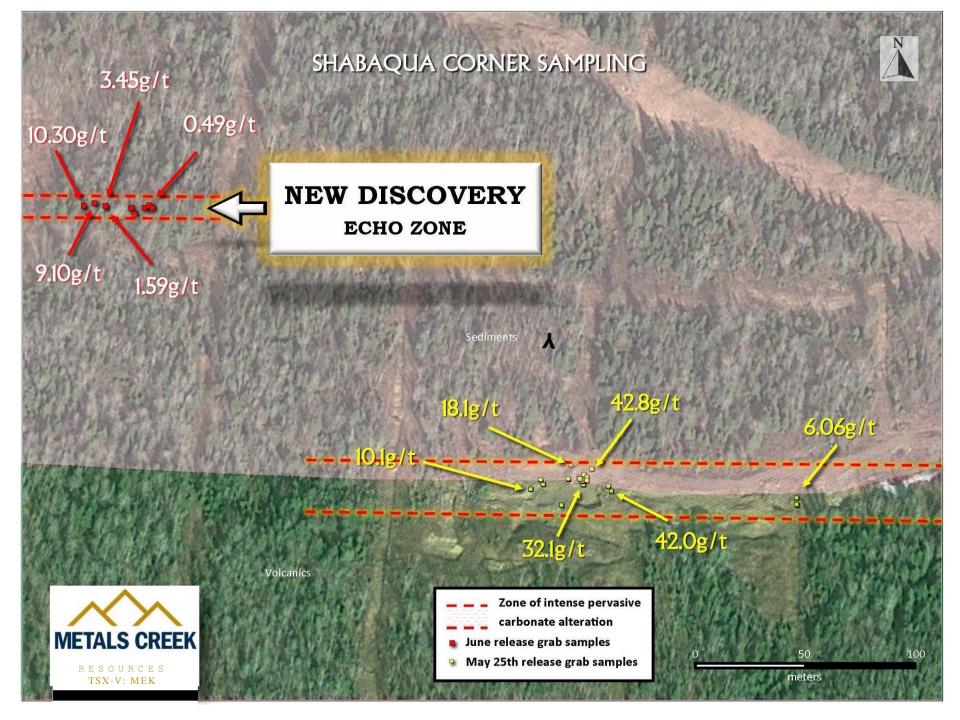


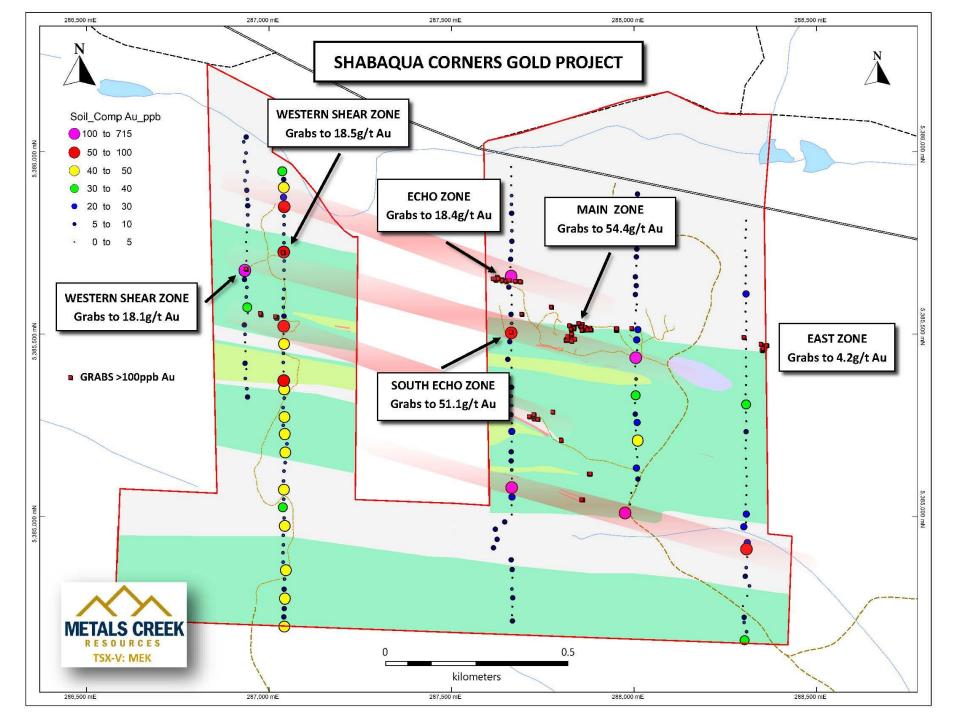


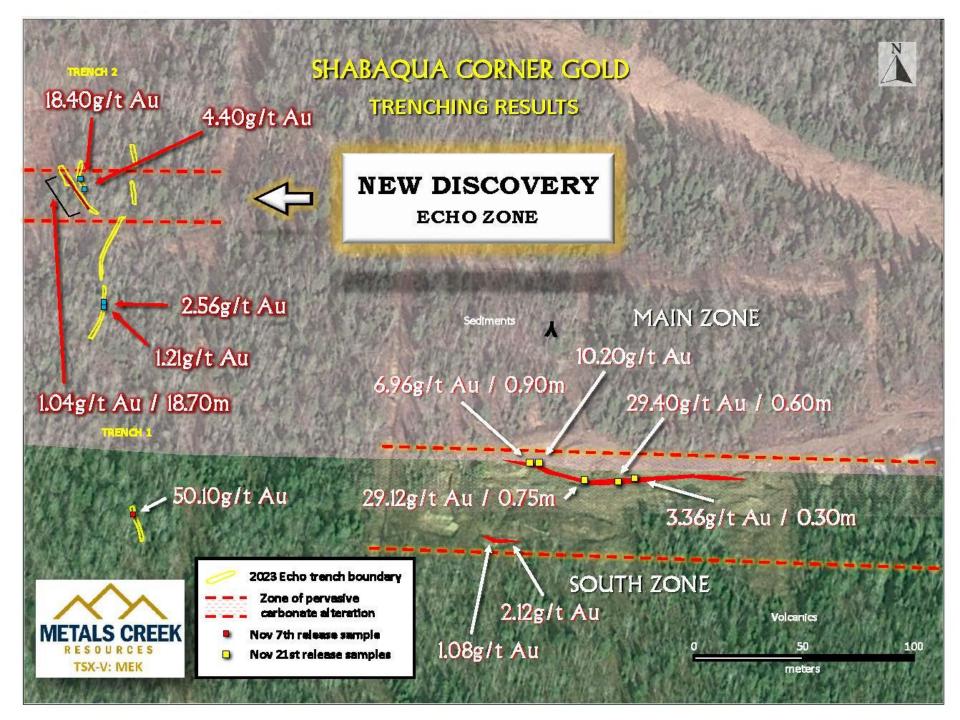
Regional Schematic Longsection - Shabaqua Gold



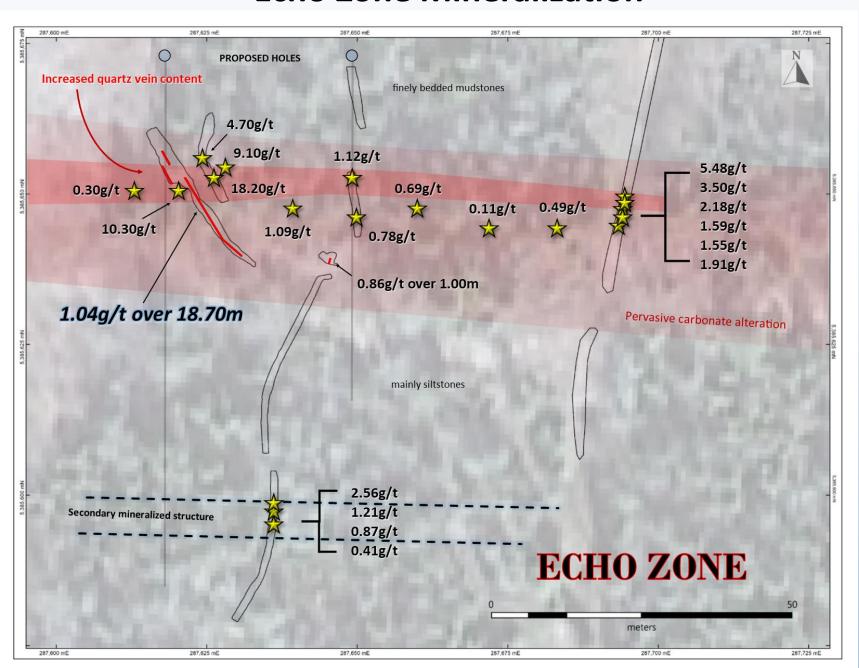


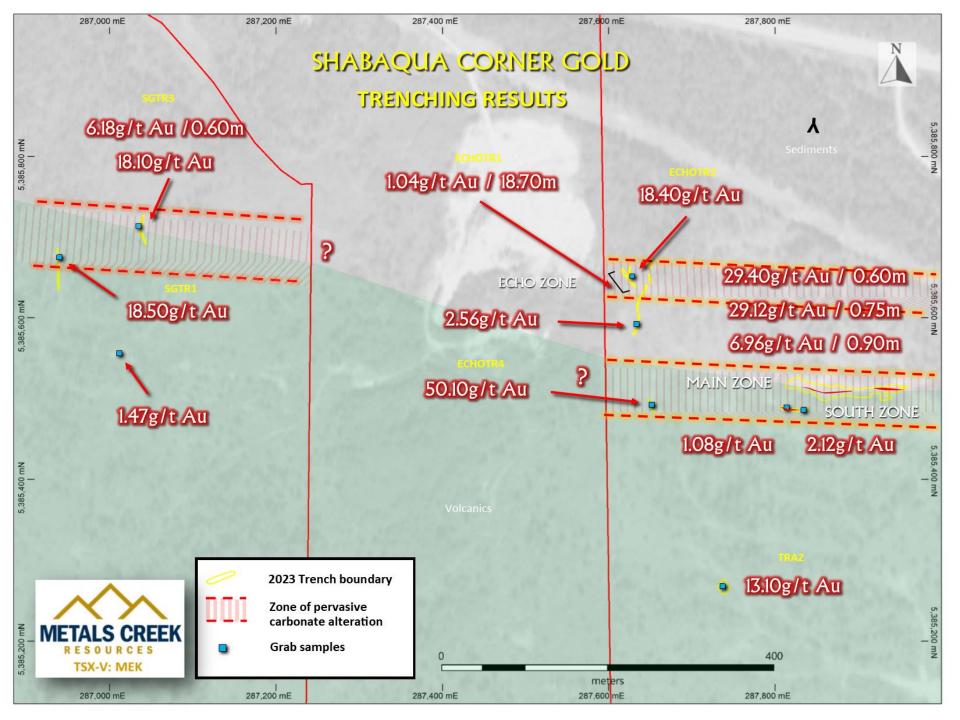






Echo Zone Mineralization

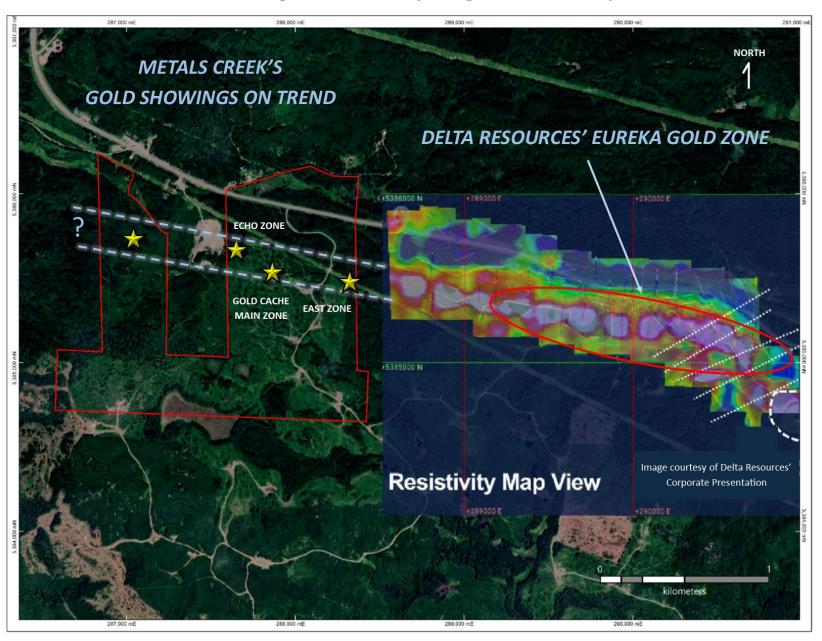




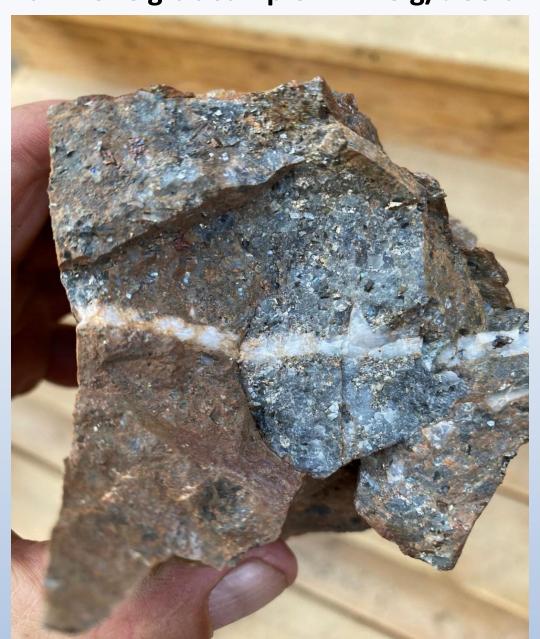
Western Shear Zone Mineralization



Delta's Trending Resistivity High - Shabaqua Gold

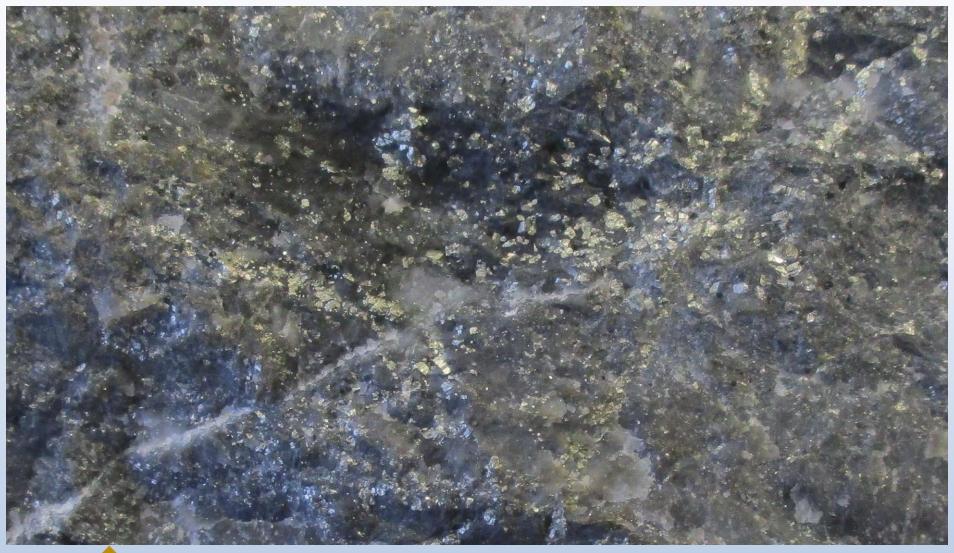


Main Zone grab sample 42.8 g/t Gold





Main Zone grab sample 29.4 g/t Gold





Echo South grab sample 50.1 g/t Gold



Mineralized Echo Qtz-Carb Stockwork 10.3 g/t Au





Work to Date

First piece of ground was acquired in Feb 2023

Work in 2023 has produced 200 grab samples by means of prospecting

116 soils collected resulting in numerous anomalies (highest is 715ppb Au at Western Shear Zone)

Mechanical stripping resulted in 4 new discoveries to date (Echo South 50.1g/t and Western Shear 18.5g/t Au)

Eight gold zones to date...Main, South, Echo, Echo South, East Zone, Anomalous, Western Shear Zone and Western Shear Zone Extension

Geological mapping with preliminary structural interp of Main and Echo Zones



2024 Work Plans

Will be commencing a 5-hole drill program within the next week to TARGET Main Zone and Echo Zone

Continue following up on High Priority Soil Targets

Conduct additional soil sampling and follow-up prospecting

Detailed Geological Mapping with special emphasis on Structural Interp

Further evaluate Shabaqua East



Key Characteristics for Gold Mineralization

Quartz-Carbonate stockwork with multiple generations of veins

Strong correlation to golds grades with increased vein density

Gold Mineralization hosted within pervasive carbonatization halo ranging 50-100m in width with pervasive overprinting of primary textures

Gold mineralization at or near Timiskaming seds/volcanic contact

Sulphide mineralization includes pyrite and arsenopyrite

Mineralization striking roughly 100-110 degrees

Presence of multiple parallel gold systems

